



RELEASE NOTES

SUMMARISED FOR PUBLIC VIEWING

PLEASE NOTE:

This is a summarised catalogue of SigniFlow release notes, authorised for public viewing.



Release Updates for
V2022.01.0.7 on the 24th of
February 2022

New Features/Enhancements

- Added the ability for users to use EvroTrust as a certificate provider.
- Added the ability for approvers to fill in fields during the approval process.

Set up a new workflow for your document: ⓘ

[Add Yourself](#) [Add Signer](#) [Add Viewer](#) [Add Approver](#) [Add Face-to-Face](#) [Add Group](#)

Recipient Details

First Name(s) Last Name

Email Language settings

Mobile

[Add User](#) [Reset Defaults](#) [Hide Recipient](#)

Settings

Action Required ⓘ Proxy Allowed ⓘ

Signature Type Required ⓘ Enable Sign-with-selfe ⓘ

Sign Order	Recipient Name	Action Required	Proxy Allowed	Signature Type
1 of 2	Andre Minnaar-Scheepers	<input type="text" value="Approve Document"/>	No	
2 of 2	Andre Phillip Minnaar-Scheepers	<input type="text" value="Sign Document"/>	No	<input type="text" value="Digital"/>

When complete

1. Choose a person:

2. Choose an action:

3. Apply/save a template:

Release Document

Instructions:

- Click on the name of the person, then click on an action tag.
- The action tag will appear on the top of the document page. Drag the action tag to the desired location and size it as needed.
- Click on the "Click to Affix" button to affix the field in this position.
- Repeat for each recipient where the document needs to be actioned.
- Save the action fields as a template or click on "Release Document" to start the workflow

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- Made changes to the information buttons on the third step of the Create Workflow process. Additional text and pop ups were added to provide more information on each field.

Set up a new workflow for your document: ⓘ

All

[Add Yourself](#) [Add Signer](#) [Add Viewer](#) [Add Approver](#) [Add Face-to-Face](#) [Add Group](#)

Recipient Details

First Name(s) Last Name

Email Language settings

Mobile

[Add User](#) [Reset Defaults](#) [Hide Recipient](#)

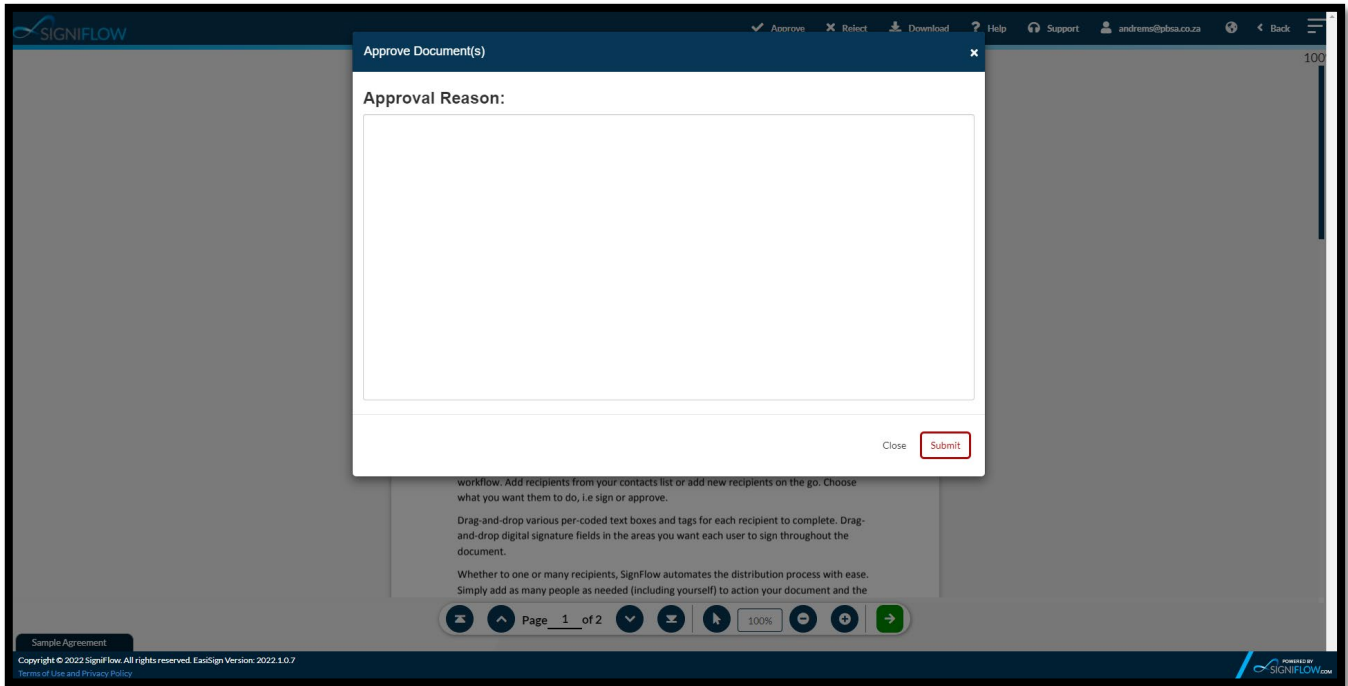
Settings

Action Required ⓘ Proxy Allowed ⓘ

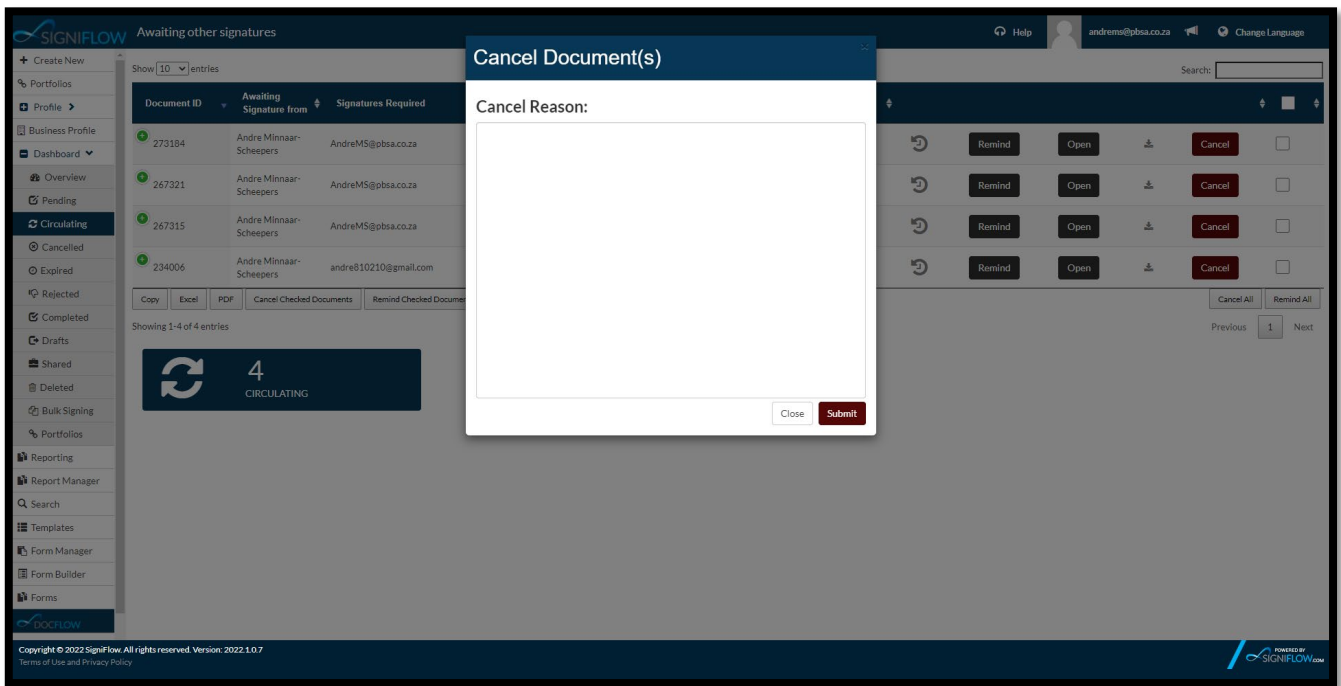
Signature Type Required ⓘ Enable Sign-with-selfe ⓘ

When complete


Added the ability to provide a reason when approving a document.



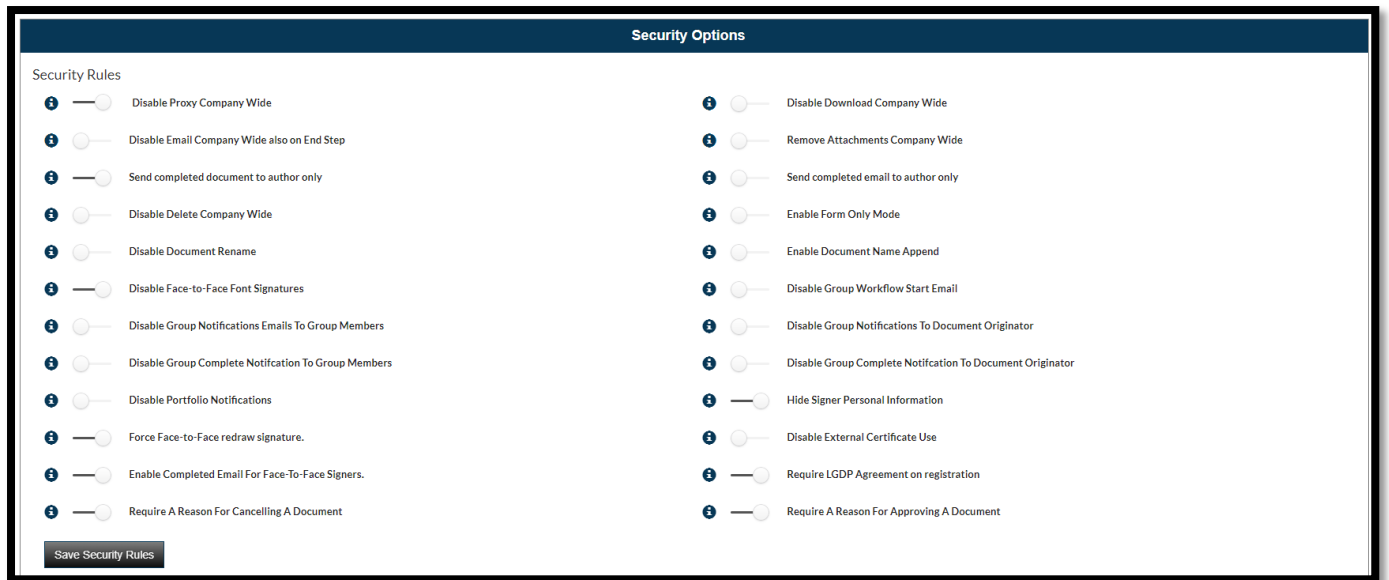
Added the ability to provide a reason when cancelling a document.



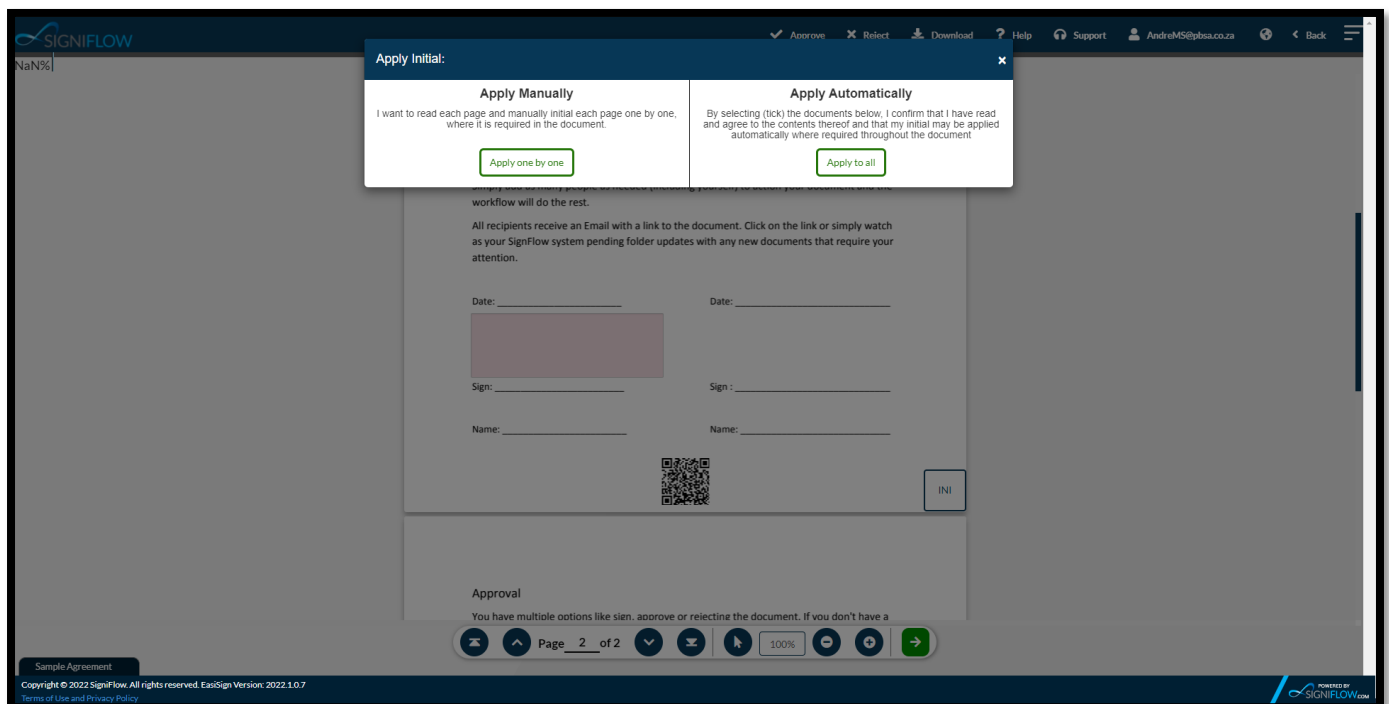
Added the approval and cancellation reason to the audit log.

	Cancelled User: Date: Cancel Reason:	Andre Minnaar-Scheepers <AndreMS@pbsa.co.za> Tuesday, March 1, 2022 2:43:56 PM This document is cancelled
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	Approved User: Date: Approve Reason:	Andre Minnaar-Scheepers <AndreMS@pbsa.co.za> Tuesday, March 1, 2022 2:43:34 PM I approve this document.
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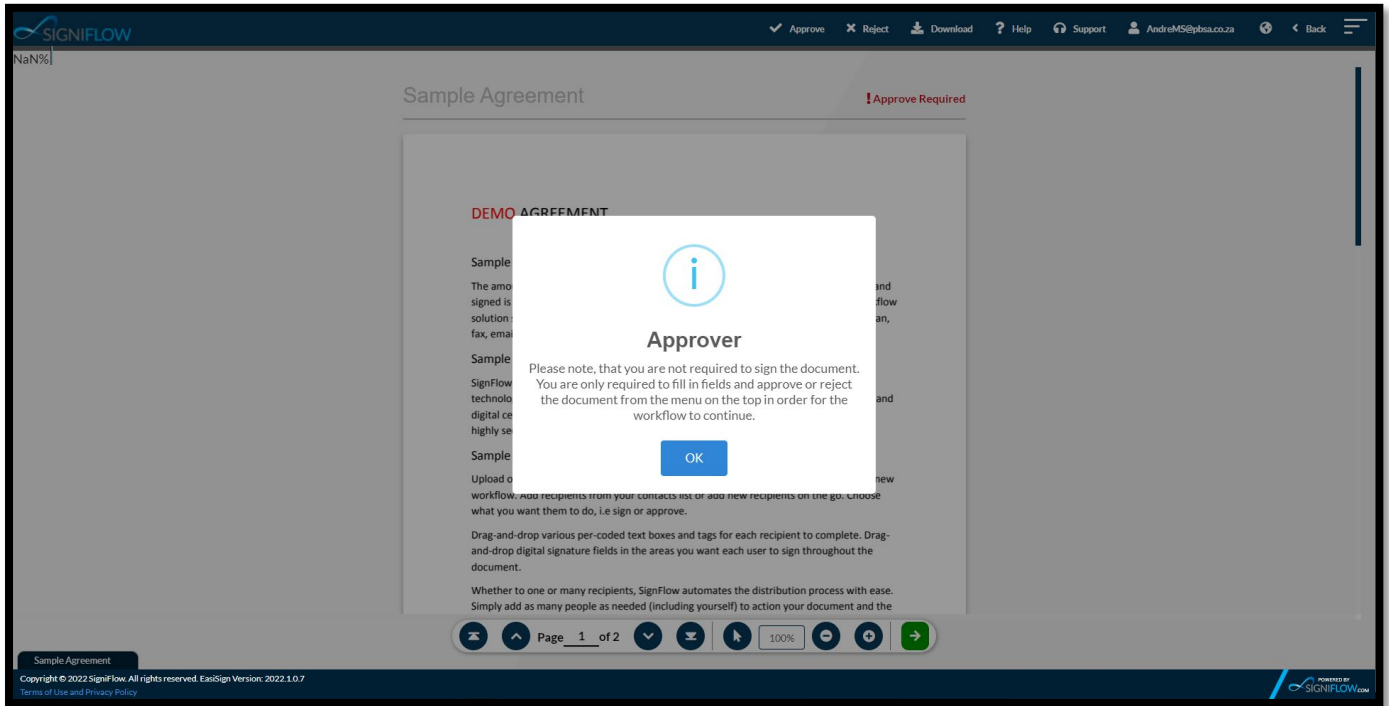


- Made changes to the way initials are stored by cropping them during saving.
- Reduced the file size of initials by adding in compression when saving the initial.
- Made changes when converting documents to PDF to reduce the file size after conversion has taken place.
- Reduced the number of clicks when initialing a document by removing the additional selection for "Apply one by one" and "Apply All" when there is only one initial field on the document.

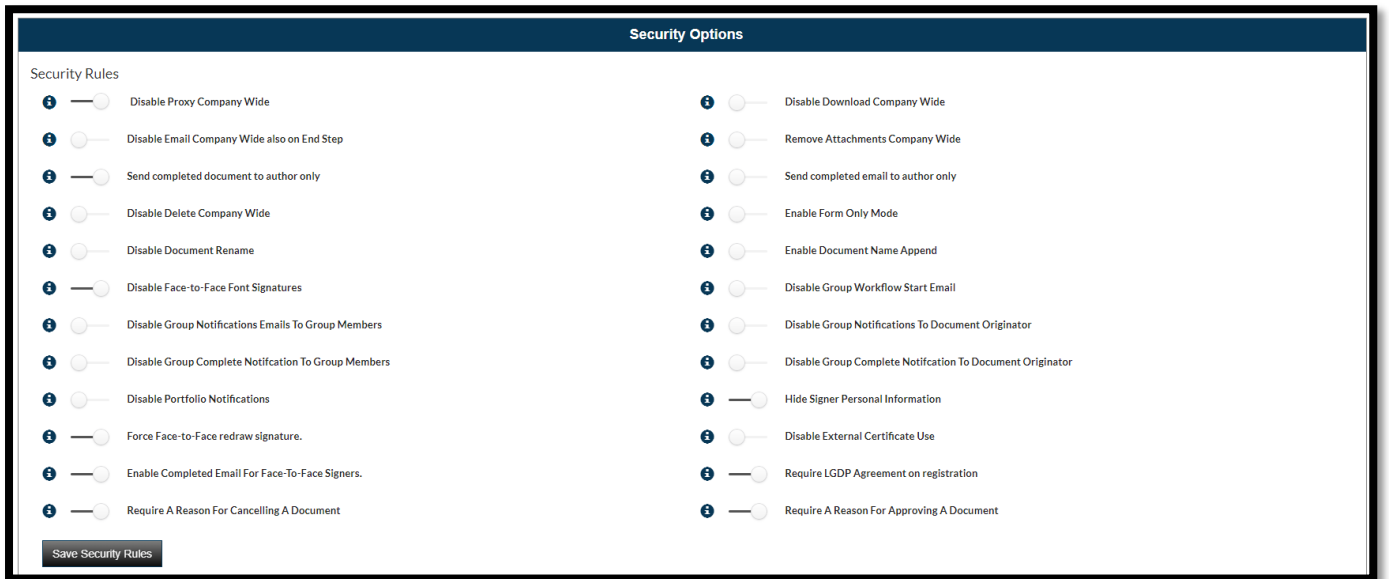


- Changed wording on the TrustPro certificate process when setting TrustPro as your certificate provider.
- Change wording on the TrustPro signing process when signing a document using TrustPro as your certificate provider.
- Added additional sanitisation to the custom messages to prevent users from storing and using scripts on a custom message.
- Added additional API methods to allow for local signing to take place within an application, without sending the document to our API methods.
- Added the ability to customise the electronic signature agreement disclaimer per hybrid server.

- Made changes to the approver information pop-up to guide the user through the process, depending on whether or not fields are required to be filled in.



- Added additional verification checks on all user-related methods for enhanced security.
- Updated the wording for the Brazilian General Data Protection Law agreement during registration.



REGISTER FOR A SIGNIFLOW ACCOUNT.

Contact Information

Email * i

Mobile * i

Identification Type * i

By clicking the "Proceed" button, you are creating a SigniFlow account, and you agree to SigniFlow Terms of Use and Privacy Policy.

I agree with the processing of my personal data, in accordance with the Terms and Conditions of the General Law for the Protection of Personal Data.

I want to receive updates from SigniFlow related to marketing, product, and feature updates, and promotions.

[Proceed](#)

Fixes/Bug Fixes

- 🔗 Fixed an issue where the proxy help text did not appear when hovering over the information icon.
- 🔗 Fixed an issue where the incorrect country identifier was displayed for a business.
- 🔗 Fixed an issue with the signature appearance where the "Signed By" section was not visible in certain scenarios.
- 🔗 Fixed an issue where the user's country identifier did not sync through after being changed, causing issues when sending an OTP to the user.
- 🔗 Fixed an issue that prevented users from downloading documents in certain scenarios.
- 🔗 Fixed an issue where the login page would continuously load after your third incorrect login attempt.
- 🔗 Fixed an issue where the "Account Locked" email was not branded correctly in certain scenarios.
- 🔗 Added missing translations on certain pages.
- 🔗 Fixed an issue where certain portfolios failed to download.
- 🔗 Fixed an issue that prevented bulk signing to take place in certain scenarios.
- 🔗 Fixed an issue that prevented certain users from logging in to the system using Two Factor Authentication (2FA).
- 🔗 Fixed an issue where Unicode characters were not displayed correctly in drop down selection boxes during signing.
- 🔗 Fixed an issue that prevented face-to-face signers from receiving the completed workflow email.
- 🔗 Fixed an issue that occurred when submitting a form from SharePoint that caused the documents to display in the incorrect order.
- 🔗 Fixed an issue where initials were not displayed on the first page in certain scenarios.
- 🔗 Fixed an issue that allowed viewers in a portfolio to workflow un-released documents.
- 🔗 Ensured that password complexity requirements are being met during registration, password reset and forgot password processes.
- 🔗 Fixed an issue where users were redirected to an error page when trying to view the audit of a document in their Drafts folder.

- ✧ Fixed an issue where business administrators were not able to trigger reminder emails for users in their business who still had to complete their registration.
- ✧ Fixed an issue where linked drop downs did not change their value during signing when either of them was changed.
- ✧ Fixed an issue where portfolios would get locked in certain scenarios while there were still outstanding documents.
- ✧ Made changes to the international KYC process that prevented users outside of South Africa from completing the process.