# RELEASE NOTES

# SUMMARISED FOR PUBLIC VIEWING

## PLEASE NOTE:

This is a summarised catalogue of SigniFlow release notes, authorised for public viewing.



**Release Updates for** V2022.01.0.7 on the 24th of February 2022

#### **New Features/Enhancements**

- ✓ Added the ability for users to use EvroTrust as a certificate provider.
- ✓ Added the ability for approvers to fill in fields during the approval process.

Set up a new workflow for your document: 🕄							
	Gener Signer	Add Viewer	Add App		Add Face-to-Face		Add Group
Recipient Details First Name(s)	Last Name		Se	ttings Action Required		Proxy Allowed	Ð
				Sign Document	~	No	~
Email	Language settings	•		Signature Type Required		Enable Sign-with	
	Mobile			Digital	~	Disabled	~
	+27 🔹 83 549	3448					
Add User							Reset Defaults Hide Recipient
Sign Order 🔺	Recipient Na	me Act	ion Required	Proxy Allo	wed Signa	ature Type	
● 1 of 2	Andre Minnaar	-Scheepers Ap	prove Document	✓ No			<b>D</b>
• 2 of 2	Andre Phillip N	linnaar-Scheepers Sig	n Document	✓ No	Digit	al	~ ÎÎ
When complete							
Store in SigniFlow						~	]
Back Sample Terms					ନ <del>।</del>	łelp a	IndremePphaso.zz  Change Language  Change Language  Adden Alignan Colongers  Adden Alignan Colon
The smoot of anony and line that business provides on powerful, it eliminates all the ineff equations are also all the ineff equations and the ineff equations and the ineff equations and the spectra on the ineff equations and the ineff equations are also all applies and the ineff equations and the ineff equations are also applied or simply drag and drag your DPF. More allowed on the ineff equations are also allowed and allowed on the ineff equations and the ineff equations are allowed on the ineff equations and the ineff equations and allowed on the ineff equations are allowed and allowed on the ineff equations and the ineff equations and allowed on the ineff equations and allowed and allowed an amore proceed is an end of the init is the the and allowed and and an anony proceed is an ended (include workflow with the rest.	by offering a secure digital agnota cicent, costly processes relying on j tegrated genoraal X.509 digital or heteristation. User accounts, priva and manage in our world-class PH rosoft, or other supported formats at or add new recipients on the go 	re workflow wint, scan, tificate tek says and choose ete. Drag- set Bre- with ese ter and the					2. Choose an action: Signature Plading: Torm Field Plading: TTTCTTCTTCTTCTTCTTCTTCTTCTTCTTCTTCTTCTT
atterition. Date Sign Name	Date:	_					Instructions: × 1. Click on the name of the person, then click on an action tag. 2. The action tag will appear on the top of the document page. Drag the action tag to the desired location and size it as needed. 3. Click on the 'Click to Affw' button to affw the field in this position. 4. Repeat for each recipient where the document needs to be actioned. 5. Save the action fields as a template or click on "Belases Document" to
Copyright © 2022 SigniFlow. All rights reserved. Version: 2022.1.0.7 Terms of Use and Privacy Policy.		100%	00				start the workflow

Made changes to the information buttons on the third step of the Create Workflow process. Additional text and pop ups were added to provide more information on each field.

Set up a new workflow for your do	Template Name	•							
Add Yourself	Add Signer		Add Viewer	Add Ap		Add Face-to-Face		Add Group	
Recipient Details				Se	ettings				
First Name(s)	Last	Name			Action Required		Proxy Allowed	e 🚯	
					Sign Document	~	No		~
Email		guage settings			Signature Type Required	0	Enable Sign-w	ith-selfie 🚯	
	QD	lefault	Ψ		Digital	~	Disabled		~
	Mob								
		+27 • >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>							
Add User								Reset Defaults	Hide Recipient
When complete									
Store in SigniFlow								~	

✓ Added the ability to provide a reason when approving a document.

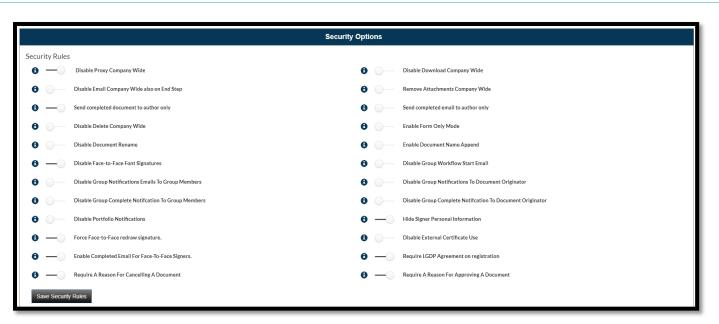
Approve Document(s) Approval Reason: Approval Reason:	
Approval Reason:	100
Close Submit	
workflow. Add recipients from your contacts list or add new recipients on the go. Choose what you want them to do, i.e sign or approve.	
Drag-and-drop various per-coded text boxes and tags for each recipient to complete. Drag- and-drop digital signature fields in the areas you want each user to sign throughout the document.	
Whether to one or many recipients, SignFlow automates the distribution process with ease. Simply add as many people as needed (including yourself) to action your document and the	
∠ ∧ Page 1 of 2 ∨ ∑	
Sample Agreement Capying C 2022 Signil Row All rights reserved. Excision Version: 2022.10.7 Terms of User and Prices Pelicy	LOW COM

 $\checkmark$  Added the ability to provide a reason when cancelling a document.

							andren	s@pbsa.co.za	📢 🥥 Chang	ge Language
+ Create New	Show 10 ventries			Cancel Document(s)					Search:	
% Portfolios		Awaiting								
Profile >	Document ID 🚽	Signature from		Cancel Reason:	\$					÷ 🔳 🕴
Business Profile	273184	Andre Minnaar-	AndreMS@pbsa.co.za		5	Remind	Open	*	Cancel	
		Scheepers								
& Overview	267321	Andre Minnaar- Scheepers	AndreMS@pbsa.co.za		5	Remind	Open	*	Cancel	
C Pending	• 267315	Andre Minnaar-			-					_
Circulating	267315	Scheepers	AndreMS@pbsa.co.za		5	Remind	Open	*	Cancel	
© Expired	234006	Andre Minnaar-	andre810210@gmail.com		9	Remind	Open	*	Cancel	
© Rejected		Scheepers	T							
C Completed	Copy Excel PI		cuments Remind Checked Docum						Cancel All	Remind All
C Drafts	Showing 1-4 of 4 entrie:	S							Previous	1 Next
B Shared		4								
Deleted		CIRCULATING								
2 Bulk Signing		Circob (1110		Close	ubmit					
% Portfolios				<b></b>	_					
Reporting										
📓 Report Manager										
Q Search										
III Templates										
Form Manager										
Form Builder										
Forms										
DOCFLOW										
Copyright © 2022 SigniFlow. Terms of Use and Privacy Poli		2022.1.0.7							/~	SIGNIFLOW.com
_										

### ✓ Added the approval and cancellation reason to the audit log.

Cancelled User: Date: Cancel Reason:	Andre Minnaar-Scheepers <andrems@pbsa.co.za> Tuesday, March 1, 2022 2:43:56 PM This document is cancelled</andrems@pbsa.co.za>
Approved User: Date: Approve Reason:	Andre Minnaar-Scheepers <andrems@pbsa.co.za> Tuesday, March 1, 2022 2:43:34 PM I approve this document.</andrems@pbsa.co.za>



- ✓ Made changes to the way initials are stored by cropping them during saving.
- ✓ Reduced the file size of initials by adding in compression when saving the initial.
- Made changes when converting documents to PDF to reduce the file size after conversion has taken place.
- Reduced the number of clicks when initialling a document by removing the additional selection for "Apply one by one" and "Apply All" when there is only one initial field on the document.

		🗸 Approve 🗙 Reject 差 Download 💡 Help	o 🎧 Support 💄 AndreMS@pbsa.co.za 🚱 📢	K Back
NaN%	Apply Initial:	×		
	Apply Manually	Apply Automatically		
	I want to read each page and manually initial each page one by one, where it is required in the document.	By selecting (tick) the documents below, I confirm that I have read and agree to the contents thereof and that my initial may be applied automatically where required throughout the document		
	Apply one by one	Apply to all		
	workflow will do the rest.	Transmitta accounting and and		
	All recipients receive an Email with a link to the as your SignFlow system pending folder update: attention.			
	Date:	Date:		
	Sign:	Sign :		
	Name:	Name:		
	Approval			
	You have multiple options like sign, approve or			
Sample Agreement	Page 2_of 2 💙 🔇			
Copyright © 2022 SigniFlow. All rights reserved. EasiSign Version: 2022.1.0.7 Terms of Use and Privacy Policy			/ -	

- Changed wording on the TrustPro certificate process when setting TrustPro as your certificate provider.
- Change wording on the TrustPro signing process when signing a document using TrustPro as your certificate provider.
- Added additional sanitisation to the custom messages to prevent users from storing and using scripts on a custom message.
- Added additional API methods to allow for local signing to take place within an application, without sending the document to our API methods.
- ✓ Added the ability to customise the electronic signature agreement disclaimer per hybrid server.

Made changes to the approver information pop-up to guide the user through the process, depending on whether or not fields are required to be filled in.

	~	Approve 🗙 Reject 🛃 Download	? Help 🕢 Support	AndreMS@pbsa.co.za	😵 < Back 💳
NaN%	Sample Agreement	Approve Required			1
	DEMO AGREEMENT Sample Signifiew Signifiew Signifiew Signifiew Signifiew Signifiew Signifiew Signifiew Sample Signifiew Sample Signifiew Sample Signifiew Sample Sample Sample Signifiew Sample Sa	new			
	and-drop digital signature fields in the areas you want each require accurate the signature fields in the areas you want each require document. Whether to one or many recipients, SignIfow automates the distrib Simply add as many people as needed (including yourself) to action	sign throughout the ution process with ease.			
Sample Agreement	▲ Page 1 of 2 ♥ 3 1 100				
Copyright © 2022 SigniFlow, All rights reserved. EasiSign Version: 2022.1.0.7 Terms of Use and Privacy Policy					SIGNIFLOW COM

- ✓ Added additional verification checks on all user-related methods for enhanced security.
- ✓ Updated the wording for the Brazilian General Data Protection Law agreement during registration.

	Security Options
Security Rules	
O Disable Proxy Company Wide	Disable Download Company Wide
Disable Email Company Wide also on End Step	Remove Attachments Company Wide
Gend completed document to author only	Send completed email to author only
Disable Delete Company Wide	Enable Form Only Mode
Disable Document Rename	Enable Document Name Append
Oisable Face-to-Face Font Signatures	Disable Group Workflow Start Email
Oroup Notifications Emails To Group Members	Disable Group Notifications To Document Originator
Omega Disable Group Complete Notification To Group Members	Disable Group Complete Notification To Document Originator
Disable Portfolio Notifications	Hide Signer Personal Information
Force Face-to-Face redraw signature.	Disable External Certificate Use
8 — Enable Completed Email For Face-To-Face Signers.	Gequire LGDP Agreement on registration
Gequire A Reason For Cancelling A Document	Require A Reason For Approving A Document
Save Security Rules	

Contact Information	
Email *	
someone@example.com	
Mobile*	
▶ +27 • XXXXXXXXXXX	
Identification Type *	
Please Select	
Privacy Policy.	you are creating a SigniFlow account, and you agree to SigniFlow Terms of Use and ng of my personal data, in accordance with the Terms and Conditions o
L I agree with the processi the General Law for the Prot	
the General Law for the Prot	

#### Fixes/Bug Fixes

- ✓ Fixed an issue where the proxy help text did not appear when hovering over the information icon.
- ✓ Fixed an issue where the incorrect country identifier was displayed for a business.
- Fixed an issue with the signature appearance where the "Signed By" section was not visible in certain scenarios.
- Fixed an issue where the user's country identifier did not sync through after being changed, causing issues when sending an OTP to the user.
- ✓ Fixed an issue that prevented users from downloading documents in certain scenarios.
- ✓ Fixed an issue where the login page would continuously load after your third incorrect login attempt.
- ✓ Fixed an issue where the "Account Locked" email was not branded correctly in certain scenarios.
- ✓ Added missing translations on certain pages.
- ✓ Fixed an issue where certain portfolios failed to download.
- Fixed an issue that prevented bulk signing to take place in certain scenarios.
- Fixed an issue that prevented certain users from logging in to the system using Two Factor Authentication (2FA).
- Fixed an issue where Unicode characters were not displayed correctly in drop down selection boxes during signing.
- ✓ Fixed an issue that prevented face-to-face signers from receiving the completed workflow email.
- Fixed an issue that occurred when submitting a form from SharePoint that caused the documents to display in the incorrect order.
- ✓ Fixed an issue where initials were not displayed on the first page in certain scenarios.
- Fixed an issue that allowed viewers in a portfolio to workflow un-released documents.
- Ensured that password complexity requirements are being met during registration, password reset and forgot password processes.
- Fixed an issue where users were redirected to an error page when trying to view the audit of a document in their Drafts folder.

- Fixed an issue where business administrators were not able to trigger reminder emails for users in their business who still had to complete their registration.
- Fixed an issue where linked drop downs did not change their value during signing when either of them was changed.
- Fixed an issue where portfolios would get locked in certain scenarios while there were still outstanding documents.
- Made changes to the international KYC process that prevented users outside of South Africa from completing the process.