



# RELEASE NOTES

## SUMMARISED FOR PUBLIC VIEWING

### PLEASE NOTE:

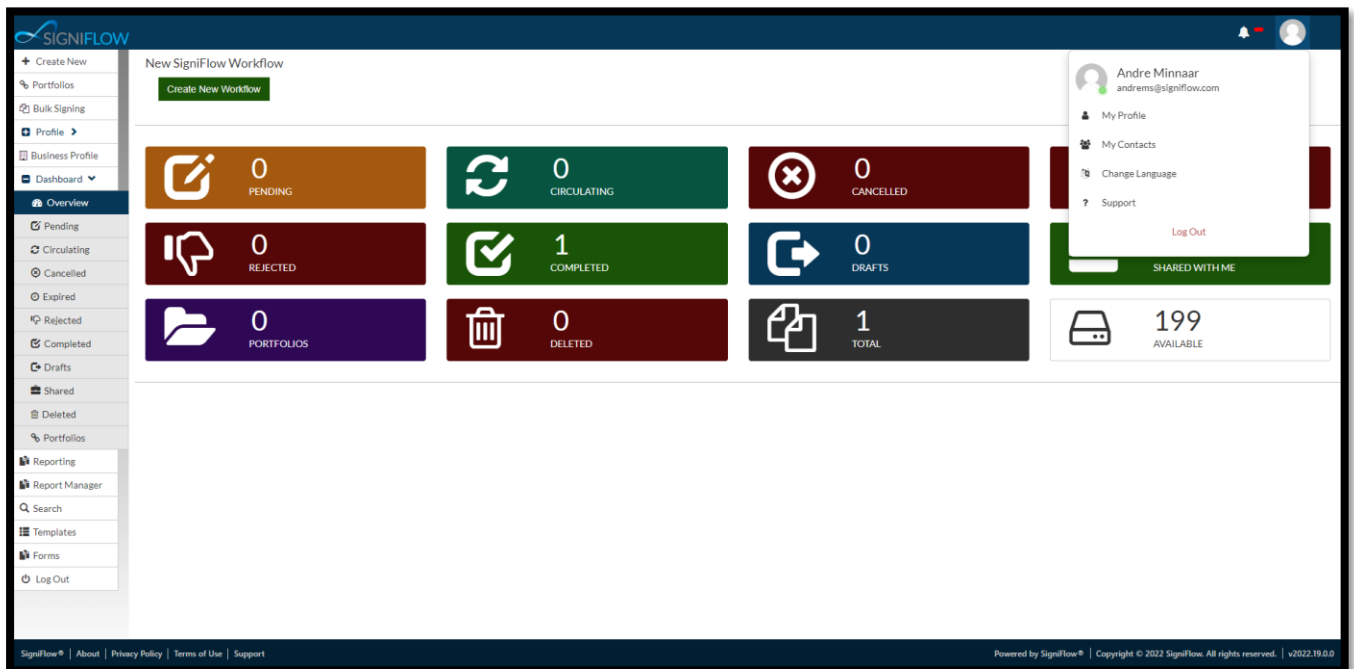
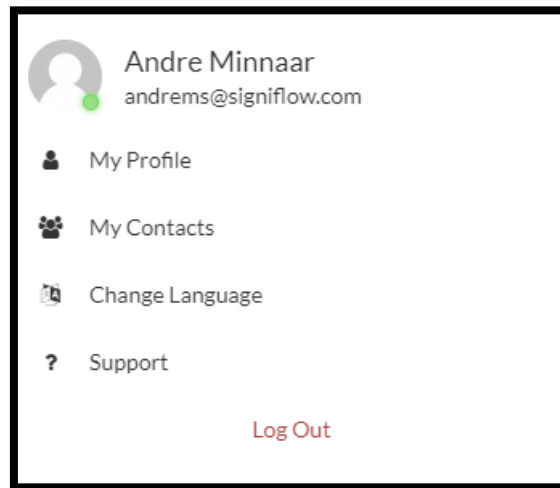
This is a summarised catalogue of SigniFlow release notes, authorised for public viewing.



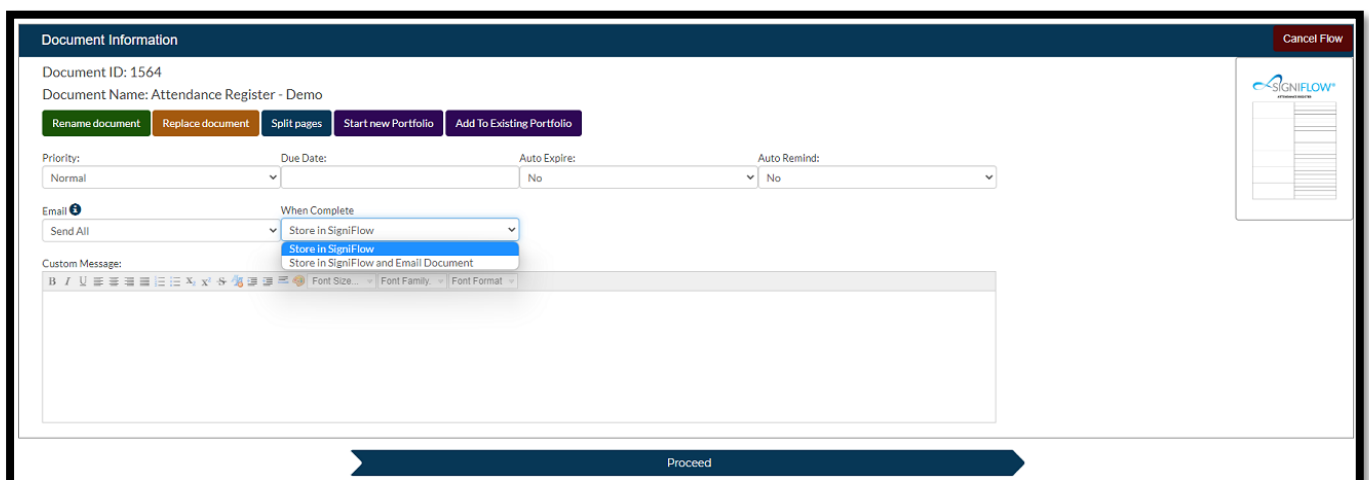
**Release Updates for**  
SigniFlow® V2022.19.0.6  
14<sup>th</sup> October 2022

## NEW FEATURES / ENHANCEMENTS (FRONT END)

- Changed the top banner design for the profile section by removing page names and changing the user profile section.

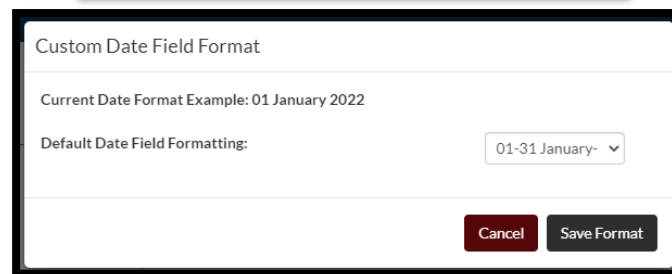
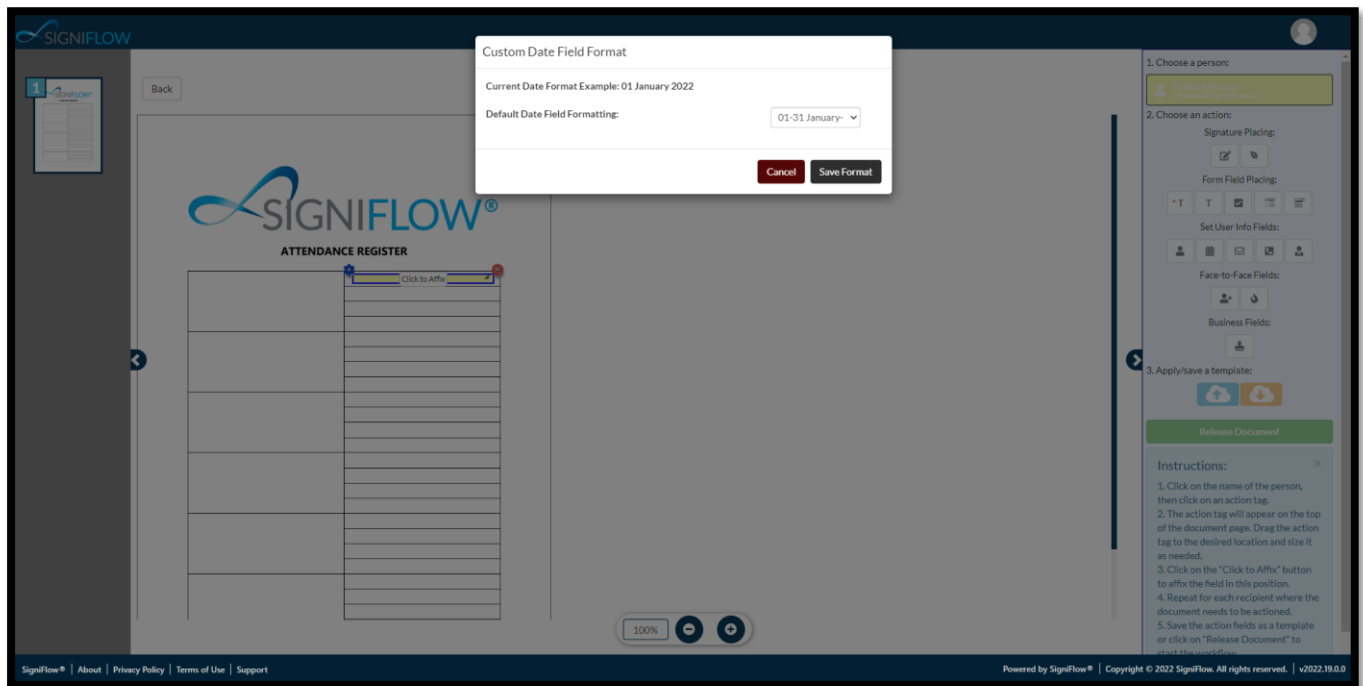


- Added the ability to add multiple email addresses to send the document to, once the workflow has been completed.

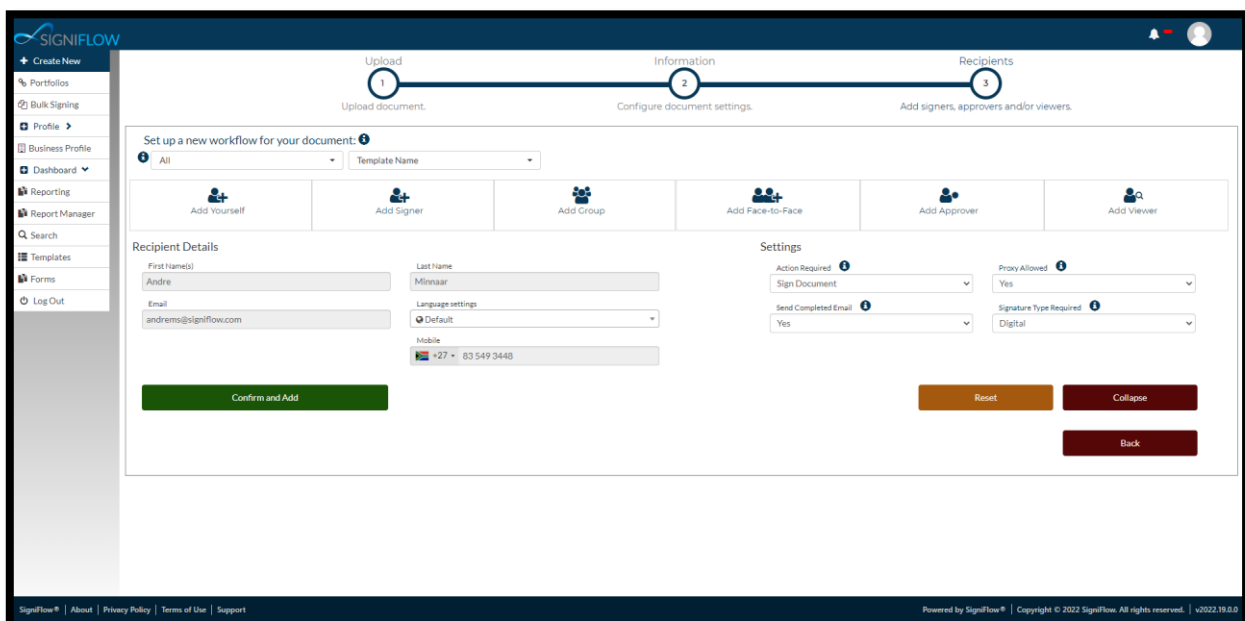




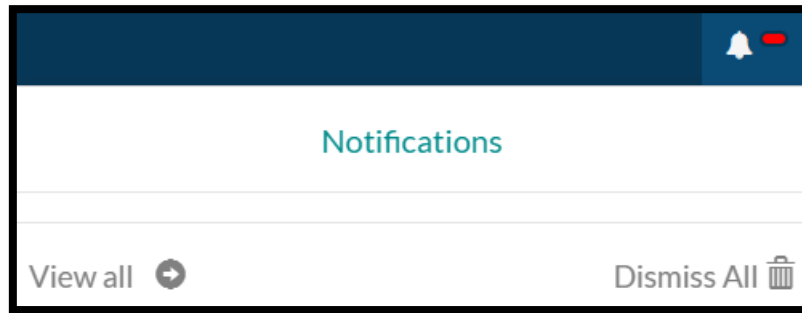
Added the ability specify a date format to be used for date fields being placed.



Made design and layout changes to the Create Workflow section to better align certain sections and buttons.

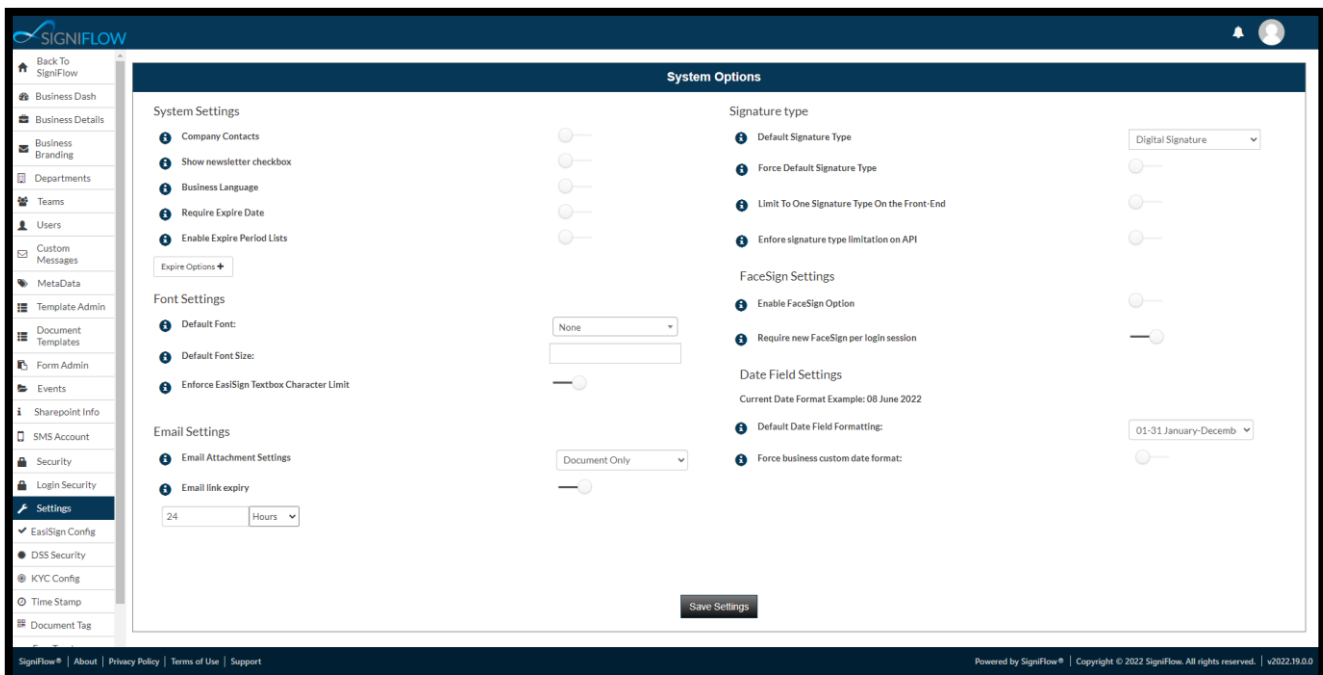
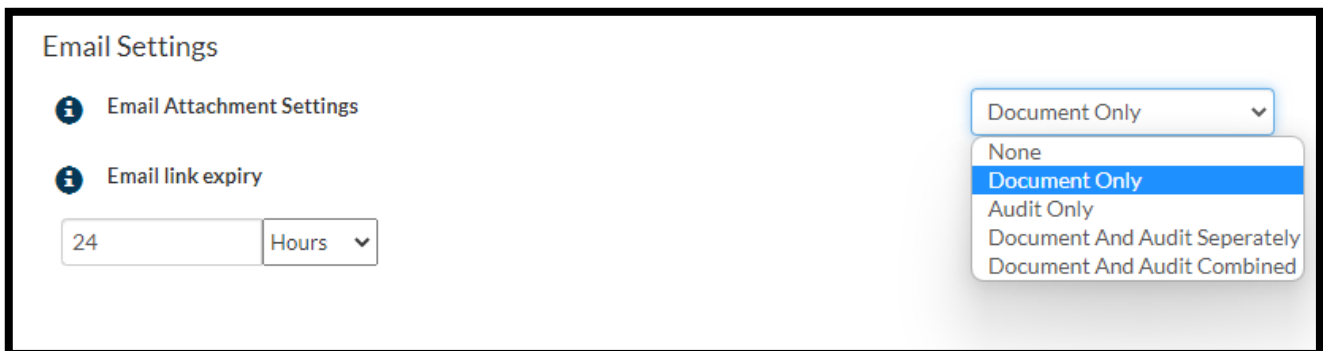


- Notification label changes to limit the amount shown to 99+ whenever there are more than 100 notifications.



## NEW FEATURES / ENHANCEMENTS (BUSINESS PROFILE)

- Added the ability to include the audit log as an attachment on email.



If setting is set to Document and Audit Separately, the audit document is included on the completed email.

## Document flow complete: SIGNIFLOW Client Information Form



SigniFlow on behalf of Andre Minnaar - Andre Minnaar UAT <flows@za-ma...>  
To Andre Minnaar

Reply

Reply All

Forward



Tue 2022/07/19 14:45

If there are problems with how this message is displayed, click here to view it in a web browser.



SIGNIFLOW Client Information Form.pdf  
896 KB



SIGNIFLOW Client Information Form.Audit.pdf  
86 KB



### Document workflow completed.



Added the ability to specify a date format to be used for date fields being placed.

### Date Field Settings

Current Date Format Example: 08 June 2022



Default Date Field Formatting:



Force business custom date format:

01-31 January-December

01-31 January-December 2022 (Default)

01-31 Jan-Dec 2022

01-31 01-12 2022

January-December 01-31 2022

Jan-Dec 01-31 2022

01-12 01-31 2022

2022 January-December 01-31

2022 Jan-Dec 01-31

2022 01-12 01-31

2022 01-31 January-December

2022 01-31 Jan-Dec

2022 01-31 01-12

Create Custom Format

The image shows the SIGNIFLOW System Options settings page. The left sidebar contains a navigation menu with items like Back To SigniFlow, Business Dash, Business Details, Business Branding, Departments, Teams, Users, Custom Messages, MetaData, Template Admin, Document Templates, Form Admin, Events, Sharepoint Info, SMS Account, Security, Login Security, Settings (highlighted), EasiSign Config, OSS Security, KYC Config, Time Stamp, and Document Tag. The main content area is titled 'System Options' and is divided into several sections: System Settings (with toggle switches for Company Contacts, Show newsletter checkbox, Business Language, Require Expire Date, and Enable Expire Period Lists), Font Settings (with dropdowns for Default Font and Default Font Size, and a slider for Enforce EasiSign Textbox Character Limit), Email Settings (with dropdowns for Email Attachment Settings and Email link expiry), Signature type (with a dropdown for Default Signature Type and toggle switches for Force Default Signature Type, Limit To One Signature Type On the Front-End, and Enforce signature type limitation on API), FaceSign Settings (with toggle switches for Enable FaceSign Option and Require new FaceSign per login session), and Date Field Settings (with a dropdown for Default Date Field Formatting and a toggle switch for Force business custom date format). The current date format example is '08 June 2022'. A 'Save Settings' button is at the bottom right.

- Added expiration dates to email links, as well as the ability to customise the date period for how long links remain active.

**Email Settings**

**Email Attachment Settings**

**Email link expiry**

24 Hours

Document Only

None

Document Only

Audit Only

Document And Audit Separately

Document And Audit Combined

**System Options**

**System Settings**

Company Contacts

Show newsletter checkbox

Business Language

Require Expire Date

Enable Expire Period Lists

Expire Options

**Font Settings**

Default Font: None

Default Font Size:

Enforce Easysign Textbox Character Limit

**Email Settings**

Email Attachment Settings: Document Only

Email link expiry: 24 Hours

**Signature type**

Default Signature Type: Digital Signature

Force Default Signature Type

Limit To One Signature Type On the Front-End

Enforce signature type limitation on API

**FaceSign Settings**

Enable FaceSign Option

Require new FaceSign per login session

**Date Field Settings**

Current Date Format Example: 08 June 2022

Default Date Field Formatting: 01-31-January-December

Force business custom date format

Save Settings

- New API method added called "EditWorkflow" to allow users to edit the workflow of documents that they are the owner of. This data can be used to call the new "UpdateWorkflowSteps" method to change the workflow with the new one provided.
- New API method added to allow users to cancel a portfolio, as well as the documents in that portfolio.
- Added additional security validation checks to all user-related operations.
- Made changes to the POS Digicert integration to change the way users log into the system.
- Added integration with Azure AD groups to determine which license and business should be assigned to a user when logging in with Azure AD.
- Added additional verification checks to ensure there are enough FaceTec credits available on a user's profile before allowing the user to add a 3D liveness step to the workflow.
- New version added for the Office 365 toolset.
- Changed the converter used that generates the audit report for better consistency and styling on the downloaded report.
- Changed the audit download to translate the content according to the user's language preference.
- Added HTML sanitisation to the custom messages. This can be enabled per server whenever required.
- Added a loading pop-up to the profile page. This appears when a user updates their profile.

🔗	New feature added to allow for portfolio templates to be created that contains a form, prepper template and workflow template to automate the workflow process.
🔗	Added the ability to scrape a document for workflow tags to auto create the workflow steps during the upload process.
🔗	Added the ability to scrape a document for prepper tags to auto create prepper fields during the upload process.
🔗	Added a delete queueing process to allow for events and emails to process on a document before the file gets deleted.
🔗	Added additional encryption on signature image links being generated for the user.



## FIXES / BUG FIXES

- 🔗 Changed error wording for when invalid ID numbers are being entered during registration.

### PLEASE CONFIRM YOUR DETAILS

Contact Information

We were not able to verify the national ID number. If the ID Number you submitted is valid please contact support at: <https://www.signiflow.com/contact>

×

Email \*

Mobile \*

Identification Type \*

National Identification Number \*

By clicking the "Proceed" button, you are creating a SigniFlow account, and you agree to SigniFlow Terms of Use and Privacy Policy.

☐ I want to receive updates from SigniFlow related to marketing, product, and feature updates, and promotions.

Proceed

### Account Setup

**INPUT ERROR:** The ID data you provided does not match the e-CID ID records we have on file. Your matching score is 42%. You need a 100% match in order to proceed. Please check that you provide your information exactly as it appears on your ID document. Please correct and retry.

×

OTP Authentication Code \*

First Name(s) \* *(Exactly as it appears in your Identification Document)*

Last Name \* *(Exactly as it appears in your Identification Document)*

Password \*

*Minimum 8 characters and must contain at least one number.*

Confirm Password \*

*Ensure that this password matches the password above.*

Password requires an upper case character.

Password requires a lower case character.

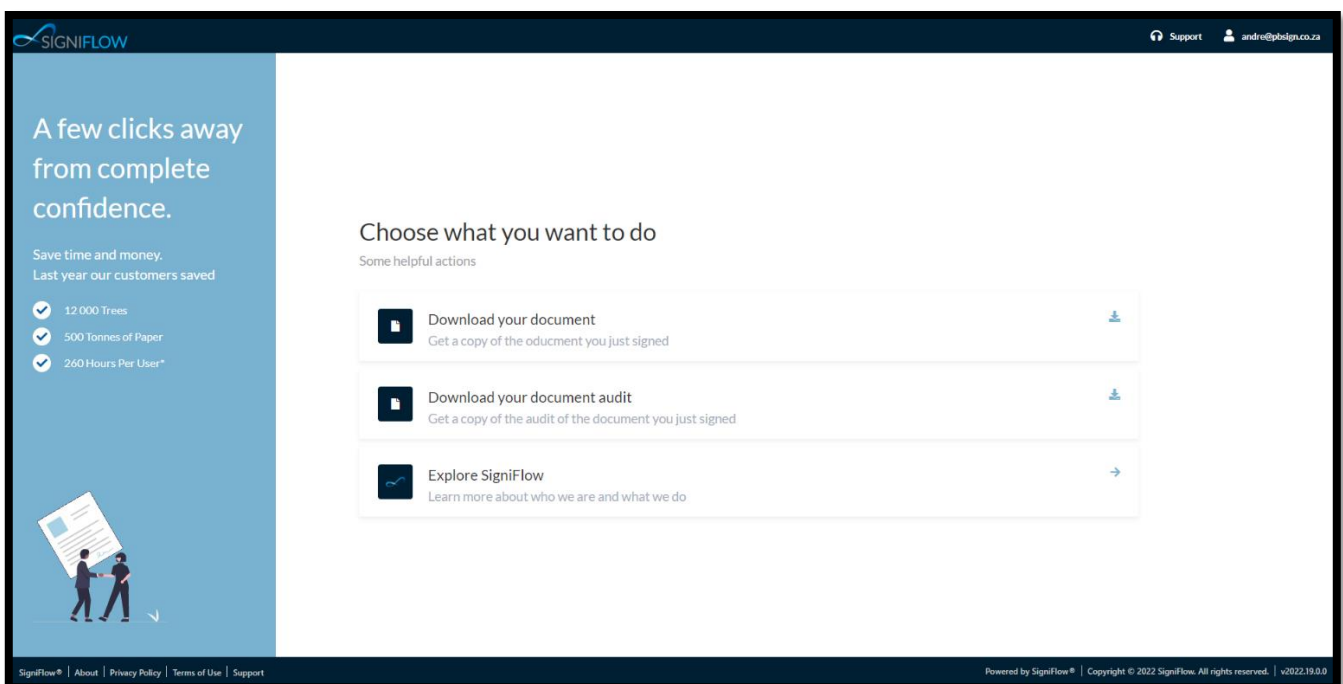
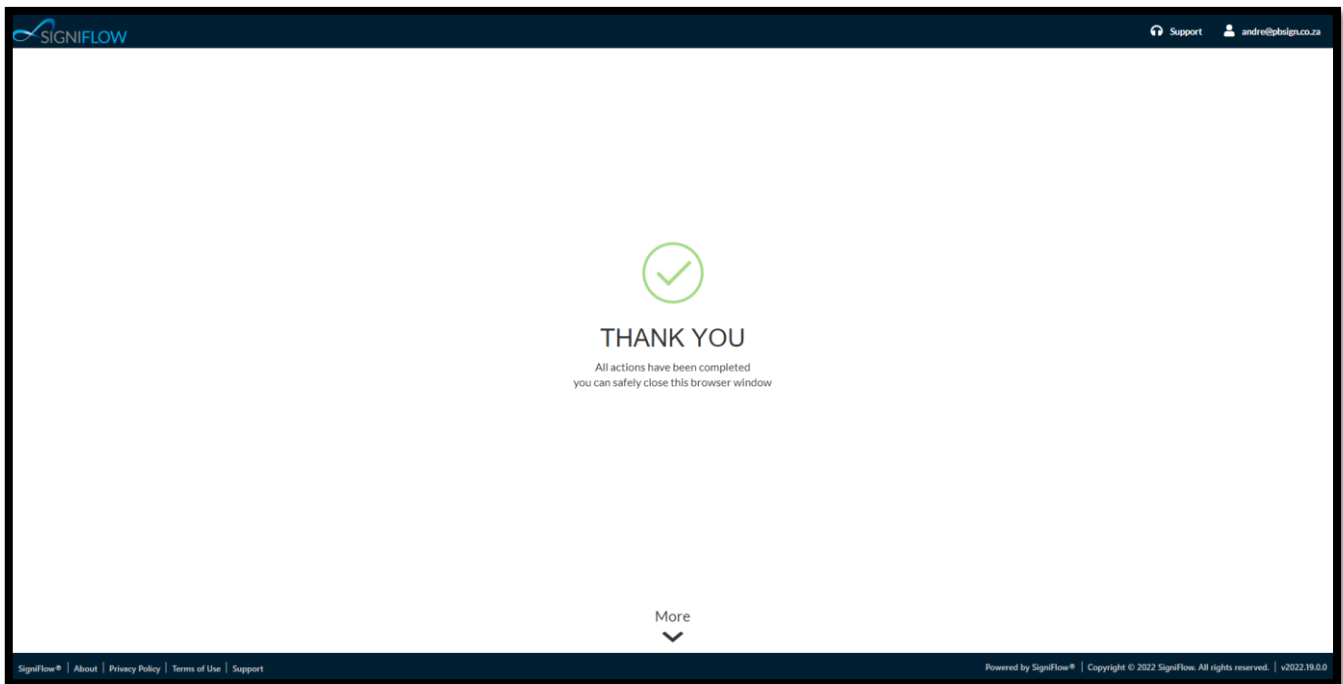
Password must have at least 1 numeric character.

Password must have at least 1 special character. (e.g !@#\$\$%^&\*)

Password must be at least 8 characters long.

Proceed

- Added function that clears cached pages after logging out to prevent pages from history being viewed.
- Fixed missing translations for certain sections of the system.
- Fixed an issue that caused pages to load slowly when signature fields and text fields were present on the page.
- Fixed mobile responsiveness on the completed page being shown after a document has been signed.
- Fixed mobile responsiveness on the navigation bar when signing documents in EasiSign.
- Fixed an issue on the completed page where 6 document placeholders were always visible, even if the user had less documents that still required their attention.



- Fixed an issue where dates were being displayed incorrectly on the business and user reports.

Fixed an issue where face-to-face initials were not showing on the first place when viewing the document on the system, but did show when downloading the document.
Fixed date sorting issues on the line charts in the reporting section.
Fixed an issue where a user was unable to edit some of the info on their profile page, which should have been editable.
Fixed a spelling mistake on the completed documents page on the dashboard.
Fixed styling issues on the completed documents page on the dashboard.
Fixed an issue where an error was produced when a user tried to apply only one initial at a time and save.
Made changes to jQuery to prevent a possible prototype pollution issue.
Fixed an issue where the signature appearance was not displayed correctly when using USB Key signing.
Fixed an issue that prevented workflow templates from being applied in some cases when proxy allowed was disabled on a business level.
Added correct region URL settings to EasiSign for the footer section.
Fixed an issue during workflow creation where the page loader would seem stuck after removing the last user from the workflow.
Fixed an issue where the table/grid that displayed the predefined face-to-face during workflow creation would not show.
Fixed the "Return to login" button on the logout page after a document had been signed and the user opted to log out.
Fixed minor spacing issues in the layout for the workflow creation section.
Fixed an issue where users that were business administrators and who were not set as team leads, were not able to assign users to a team.
Fixed an issue during face-to-face signing where if a user opted to scan the QR code to draw their signature, an error would appear during saving.
Fixed an issue during approving/signing where a document that had been approved kept appearing on the pop up when 'Approve all' was selected.
Fixed an issue where date pickers were not being translated.
Fixed an issue where the document templates selector displayed on the document upload section even when no document templates had been created.
Made changes to the AddWorkflowStepV2 method to handle null values being passed in for mobile number.
Ensured that the electronic and digital signature images are updated once a user updates their signature in their profile.
Fixed an issue on the tooltip that occurred when hovering over the language preference section during workflow creation.
Fixed an issue where the "Check all" button did not appear on the completed documents page on the dashboard.
Fixed an issue in DocFlow that prevented the destinations from displaying.
Fixed an issue on the completed documents page where an error was shown after the last document had been deleted from the table/grid.

- Fixed an issue in DocFlow where bookout information was not being displayed on the document search page.
- Fixed in issue where users could not be edited in the admin sections if they had a blank ID Type set instead of a valid value or "None".
- Fixed an issue in DocFlow where existing bookout locations were not saved when a bookout was requested.
- Fixed an issue where signing the same field twice caused signatures to invalidate.
- Fixed an issue with LDAP AD integration where AD contacts were forced to login using AD credentials even though they are only a contact and not an AD user.
- Fixed an issue that prevented event logs from being viewed once the user changed his language to anything but English.